

# MULTINATIONAL FINANCIAL SERVICES COMPANY



## > CASE STUDY. FINANCE TRANSFORMATION

### DESIGNED A GLOBAL TRANSFORMATION ROADMAP AND DELIVERED THREE MAJOR PROJECTS

#### CONTEXT

Our client is a multinational financial services company with a core businesses of insurance and asset management. They employ 100,000 employees worldwide with global revenues in excess of €100 billion.

#### CHALLENGES

The client came to Mazars for help designing their global transformation roadmap for the finance function. This identified three major projects which were carried out by Mazars.

#### SOLUTION

The solutions which Mazars delivered as a result of the global transformation roadmap included:

- **Implementation and management of a shared services centre**, including

identification of key decision makers, validation of the perimeter, review of existing processes and IT tools, testing, validation of services provided by the SSC and adjustments after going live.

- **Implementation of a full SAP finance solution**, providing PMO and AMOA services in terms of compliance, insurance accounting processes and user acceptances of the solutions. This project was delivered to the client and all of its subsidiaries, involving many lines of business.

- **Re-design of the financial controlling process** of the shared functions across profit centres.

**CLIENT** > Major multinational insurance and asset management company

**COUNTRY** > Global

**SECTOR** > Financial Services

**ASSIGNMENT** > Finance transformation

**OFFERING** > Consulting

**TEAM** > Consulting team in France

**IMPACT** > By designing the transformation roadmap and carrying out key projects, we helped the client achieve their ideal finance function.

Detailed information available on [www.mazars.com](http://www.mazars.com)