



Financial advisory services

As a long-term business partner, we are committed to delivering real results in supporting clients' business transformations. Our FAS team is uniquely positioned to provide you with tailor-made solutions.

Operating as a united global partnership, Forvis Mazars works as one integrated team, leveraging expertise, scale and cultural understanding to deliver tailored services in financial advisory, audit and accounting, as well as tax, consulting and outsourcing services.

Throughout the life of your business, you will face events that define the future of your organisation and its value. Whatever the event, our global team of financial advisory experts is here to support you. Our team is well-versed in the financial challenges you will face and will work closely with you to guide you through these critical moments.

The scope of our services is broad and varied, but our approach is always the same:

- We are focused on helping you maximise value and achieve your objectives.
- We take the time to understand your organisation to ensure a tailored, pragmatic and productive approach.
- We provide practical advice to help you make key business decisions with clarity and confidence.



How Forvis Mazars can help

As a uniquely integrated global partnership, we are able to mobilise cross-functional teams of multi-disciplinary experts from across the globe in a seamless and efficient way to ensure you have the best team advising you wherever you, or your project, are based.

Investigation

Cutting-edge investigation methodology

- Investigations into fraud, bribery, and corporate misconduct
- Anti-money laundering advisory
- Digital forensics and e-Discovery
- Fraud, corruption, and integrity risk assessments
- Data analytics for fraud detection
- Business intelligence
- Integrity and reputation due diligence

Litigation support

Results focused dispute resolution services tailored to your needs

- Valuations of entity and assets
- Litigation support and expert testimony
- Financial reporting disputes
- Breach of warranty and completion accounts disputes
- Other transaction related disputes
- Post-acquisition disputes
- JV & royalty audits and disputes
- Quantum of loss assessments
- Contentious valuations
- Breaches of international law
- Insurance claims
- Personal injury and medical negligence claims
- Professional negligence claims
- Divorce proceedings
- Asset tracing, retrieval and realisation
- Matrimonial, Trust & Probate
- Regulatory and money laundering investigations

Merger & acquisitions

Tailored M&A advice to create and maximise shareholder value

- The sale of your business
- Fundraising
- Buy-outs
- Acquisition and external growth

Restructuring & Insolvency

Supporting you during times of difficulty

- Court and Private Receiverships
- Provisional Liquidations
- Compulsory, Creditors and Members Voluntary Liquidations
- Bankruptcy and Individual Voluntary Arrangements
- Solvency Analysis and Liquidation Analysis
- Schemes of Arrangement
- Independent business reviews (IBRs)
- Options reviews
- Pre-lending reviews
- Solvency reviews
- Contingency planning
- Corporate simplification
- Formal and informal restructurings and workouts
- Cash and working capital management

Transaction services

Tailored due diligence that gives you confidence and clarity

- Acquisition due diligence
- Vendor due diligence & vendor assistance
- Financial diagnosis & business plan review
- Post-acquisition services (completion accounts, integration etc.)

Valuations

Understanding the business value

- Acquisition price allocation & calculation of goodwill
- Impairment testing
- Transaction valuations for M&A and fundraising
- Compensation of minority interests due to squeeze-outs
- Fairness opinions
- Restructuring of company assets
- Intangible asset valuation
- Financial model valuation
- Disagreements around contractual terms
- Shareholder entry and exits
- Issues due to succession



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Forvis Mazars Group SC is an independent member of Forvis Mazars Global, a leading professional services network. Operating as an internationally integrated partnership in over 100 countries and territories, Forvis Mazars Group specialises in audit, tax and advisory services. The partnership draws on the expertise and cultural understanding of over 40,000 professionals across the globe to assist clients of all sizes at every stage in their development. Visit forvismazars.com/hk to learn more.

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