



# Forvis Mazars in India

Corporate profile

Global to see the big picture.  
Local to understand it.



# Forvis Mazars at a glance

## A different perspective

This year and beyond, it's time to move forward with renewed purpose, concentrating on what really matters. Forvis Mazars is committed to playing its part in creating a fairer, more sustainable world. We operate around the globe as a single, united, and connected team, delivering comprehensive, consistent, high-quality services tailored to your specific needs.

At our core is a commitment to providing a different perspective and an unrivalled client experience that feels right, personal, and natural. Forvis Mazars is built for forward, ensuring seamless access to full-scale global coverage, including a fully national U.S. presence, allowing us to be agile and nimble in our delivery.

Our deep industry expertise, combined with our global perspective and local knowledge, empowers us to provide a broad array of professional services in audit and assurance, tax, and advisory services.



"Our mission is to revolutionise professional services by leveraging global reach and local insights. We prioritise innovation, agility, and client-centric solutions to deliver excellence and create significant impact. Driven by our values and purpose, we are built for the forward."



**Bharat Dhawan**  
Managing Partner

# Forvis Mazars in numbers

Operating as an internationally integrated partnership, Forvis Mazars is a leading global professional services network. We leverage our global network's expertise, scale, and cultural understanding to deliver exceptional and tailored services.

**1**

Global partnership

**100+**

Countries and territories

**400+**

Combined offices

**11**

Offices in India

**1,800+**

Combined partners

**55+**

Partners in India

**40,000+**

Combined professionals

**1,700+**

Professionals in India

## Our values

Integrity

Responsibility

Diversity and respect

Technical excellence

Independence

Stewardship

# One integrated partnership

## What sets us apart

We bring expertise, agility and understanding to deliver the answers and experiences that are right for each client no matter whatever the issue, industry, size or stage of development it may be. We serve different types of businesses, including large and listed companies, privately-owned businesses, public and not-for-profit organisations, as well as private individuals. Our multidisciplinary approach is key to supporting our clients' changing needs and helping them achieve sustainable growth.

## Our differentiators



Global solutions



Agility, working together to tailor solutions to your needs



Seamless experience



Blend of sectorial, topical and geographical expertise



Consistent quality of service and professional standards



Stable relationships through team continuity and single point of contact



Global and local expertise



Consistent project methodologies and technical standards worldwide

# Serving a broad range of clients

As a leading international audit and assurance, tax, and advisory firm, we help our clients grow confidently and responsibly. We serve clients across multiple industries, including manufacturing, financial services, infrastructure, transport and logistics, and many more. With a deep understanding of sector-specific environments, issues, and trends, we are convinced our diverse portfolio of services is essential to the relevance of the services we provide to clients, the attraction of the best talent, and ultimately, the general interest.

## Diverse spectrum of clients



Large international and listed companies



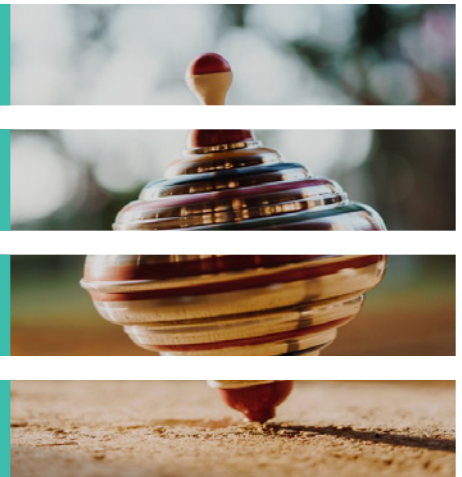
Privately owned businesses



Public and not-for-profit organisations



Start-up ecosystem



# Our wide array of services

## Supporting the business agenda



**Accounting and Outsourcing Services**



**Audit and Assurance**



**Digital, Trust and Transformation**



**Financial Advisory**



**Forensic Investigation Services**



**Governance, Risk and Compliance**



**Government, Infrastructure and Development sector Advisory Services**



**Sustainability and Climate Action**



**Tax**

# Accounting and Outsourcing Services

Play to your strengths and make the non core activities as lean and efficient as possible.

Our team help companies, both large and small, to improve performance, secure compliance processes, manage costs and provide a level of flexibility in resourcing and skills.

- CFO advisory and controlling
- Bookkeeping
- Accounts payable and accounts receivable management
- Budgeting and forecasting
- Financial analysis and financial reporting
- Direct and indirect tax compliances
- Corporate secretarial assurance
- Payroll processing and labour compliances

# Audit and Assurance

Independence and rigour that provides confidence and transparency for stakeholders and society.

An authentic and trustworthy voice, delivering excellent quality while maintaining independence, and protecting the public interest.

- Financial audit/reviews
- Corporate reporting
- Accounting advisory



# Digital, Trust and Transformation

Companies thrive when their people, processes and technology are all aligned behind shared objectives.

We offer customised solutions that grow with you, keeping your data safe and secure. Our digital tools make work faster and smarter, helping you connect with customers and suppliers.

## Digital

- ERP, enterprise solutions and applications
- Cloud and enterprise infrastructure
- AI, emerging and connected technologies
- Intelligent automation and digitisation
- Data and business intelligence
- Digital enterprise and transformation
- CIO advisory

## Trust

- Cyber
- Privacy and data protection
- Crisis and resilience
- Digital risk, compliance and assurance
- Third party risk management and assurance
- Digital identity

## Transformation

- Digital enterprise and operational excellence
- Supply chain, logistics and distribution
- ESG and sustainable digital enterprise
- Asset management
- Organisation and workforce transformation
- Customer experience and Life Time Value (LTV)

# Financial Advisory

Navigating the complex financial landscape to maximise business success.

Our team of experts is well-versed in the financial challenges you will face and will work closely with you to provide tailored, practical and technical advice to guide you through these critical moments.

## Deals

- Mergers and acquisitions
- Post-merger integration- System, controls, tax and accounting
- Valuations
- Debt advisory
- Fundraising
- Financial modelling

## Transactions

- Acquisition due diligence
- Vendor due diligence and vendor assist
- Financial diagnosis and business plan review
- Post acquisition assistance, closing procedures etc.
- Carve-out and divestment

# Forensic Investigation Services

Uncovering fraud to protect your business.

Our global, multidisciplinary, and culturally aligned teams provide strategic guidance, uncover facts, and offer comprehensive solutions to allegations of fraud or unfair business practices.

## Preventive services

- Anti-bribery and corruption services
- Fraud risk assessment
- Corporate intelligence

## Reactive services

- Fraud and misconduct investigation
- Forensic technology solutions
- Incident management and response

# Governance, Risk and Compliance

Providing unwavering confidence in governance, risk management, and internal control processes.

We collaborate closely with our clients to ensure they possess the capacity to identify emerging risks and address any existing deficiencies.

- Internal audit
- Designing financial, operational and tech control framework
- SOX and J-SOX control testing
- Enterprise risk management
- Compliance services
- Audit and transaction analytics
- Contract compliance and assurance

# Government, Infrastructure and Development sector Advisory Services

Driving excellence in service delivery through innovation and partnership.

We support all three tiers of government and private clients across industries such as Energy, Roads and Highways, Transport & Logistics, Ports, Real Estate, Urban Infrastructure, Healthcare, Social sector, Education and skill development etc. Our broad service offerings includes:

- Pre-policy research
- Policy design and advocacy
- Policy planning and capacity building
- Business plan, feasibility studies, and DPR
- Transaction advisory services/PPP

# Sustainability and Climate Action

For organisations to succeed today, sustainability must be at the heart of their business model.

We help you in crafting your sustainability strategies that matter most to your business and stakeholders, tailored to your needs.

## Sustainability strategy development and reporting

- Double materiality and IRO analysis
- Sustainability reporting (GRI, IIRC, BRSR, IFRS etc.) and assurance readiness support
- ESG rating enhancement strategy for CDP, DJSI, EcoVadis, MSCI, and sustainability

## Climate strategy, net-zero transition and carbon markets

- GHG accounting (Scope 1–3) and SBTi target validation
- Product-level LCA and carbon footprint assessment
- CRA study and TCFD/IFRS S2-aligned disclosure
- Net-zero strategy and renewable transition roadmap

## Responsible value chain and ESG due diligence

- Supplier ESG risk assessment & sustainable procurement strategy
- ESG due diligence for M&A and investments

## ESG assurance and verification

- Limited/ reasonable assurance of ESG disclosures

# Tax

Streamlining tax operations to navigate complex tax landscapes with confidence.

We specialise in delivering tax solutions tailored to your specific needs, enabling you to effectively reach your strategic objectives, across sectors and geographies.

## Direct tax

- Corporate structures
- Global mobility and employment tax
- M&A tax
- Private client tax
- Tax compliance
- Tax litigations, disputes and governance
- International tax
- Transfer pricing
- Global tax credits and incentives

## Indirect tax

- GST and other indirect tax
- Tax compliance
- Tax litigations, disputes and governance

Building clarity.  
Providing confidence.



# Contacts

## **Bharat Dhawan**

Managing Partner

bharat.dhawan@mazars.co.in

## **Swatantra S. Bhatia**

Partner, Accounting and Outsourcing Services

swatantra.bhatia@mazars.co.in

## **Akhil Puri**

Partner, Financial Advisory

akhil.puri@mazars.co.in

## **Sunil Kalra**

Partner, Governance, Risk and Compliance and Forensic Investigation Services

sunil.kalra@mazars.co.in

## **Dr. Sanjay Bhardwaj**

Partner, Government, Infrastructure and Development sector Advisory Services

sanjay.bhardwaj@mazars.co.in

## **Pankaj Gupta**

Partner, Tax

pankaj.gupta@mazars.co.in

## **Rajan Arora**

Partner and Leader, Digital, Trust and Transformation

rajan.arora@mazars.co.in

## **Rohit Goyal**

Partner, Financial Advisory

rohit.g@mazars.co.in

## **Rohit Chaturvedi**

Partner, Government, Infrastructure and Development sector Advisory Services

rohit.chaturvedi@mazars.co.in

## **Suddhwasattwa Mukherjee**

Partner, Sustainability and Climate Action

suddhwa.mukherjee@mazars.co.in

Forvis Mazars Group SC is an independent member of Forvis Mazars Global, a leading professional services network. Operating as an internationally integrated partnership in over 100 countries and territories, Forvis Mazars in India specialises in audit, tax and advisory services. The partnership draws on the expertise and cultural understanding of over 40,000 professionals across the globe to assist clients of all sizes at every stage in their development.

This document does not exhaustively deal with provisions, rules, and procedures to be applied under the referred laws and other statutes. Our comments and views are based on our understanding and interpretation of the facts or the specified legislations and may differ depending upon the facts and circumstances in each case. Taking a professional advice would be the preferable option in case you wish to consult with us. Any change, or an amendment in any of the facts or applicable legislations may require a modification of all or a part of our comments in this document.

