



# Audit

Forvis Mazars in Mexico

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mazars**

# Forvis Mazars in Mexico

## About us

Forvis Mazars is a leading global network of professional services formed by two firms operating under the same brand: Forvis Mazars, LLP in the United States and Forvis Mazars Group SC, an integrated international partnership operating in over 100 countries and territories. Both members share a commitment to creating an unparalleled client experience, providing audit, tax, advisory, and consulting services worldwide.

### Forvis Mazars in Mexico

Forvis Mazars in Mexico is a bold, innovative, and constantly growing organisation. Our headquarters are located in Mexico City, with regional offices in Guadalajara, Mexicali, Monterrey, Puebla, Queretaro, San Luis Potosi and Toluca, allowing us to serve clients across all key regions of the Mexican economy.

We have over 570 professional staff led by a partner team that takes direct responsibility for providing excellent service to our clients. As part of the single global Forvis Mazars network, our partners also have direct access to a worldwide group of expert colleagues.

#### Our presence



#### How can we help?

1. Audit and assurance
2. Consulting
3. Financial advisory
4. Legal services
5. Outsourcing services
6. Sustainability
7. Tax

Figures as of August 2026

**570+**  
professionals

**10%**  
Annual growth\*

\*Financial year: September 2025 to August 2026

**25**  
Partners\*  
\*this figure includes local partners

**8**  
Offices

Mexico City

Guadalajara

Mexicali

Monterrey

Puebla

Queretaro

San Luis Potosi

Toluca

# Forvis Mazars in Mexico

## Audit

**In the changing world of business, comprehensive and objective auditing continues to be invaluable. Gaining user credibility in the information a company reports, strengthens the trust that facilitates business relationships and enables the efficient allocation of resources, promoting investment and growth.**

### Our approach

We strongly believe that auditing is first and foremost a people's issue. Therefore, we focus on establishing positive and effective relationships that build trust and deliver tangible value. Every Forvis Mazars audit is unique. We take the time to understand your business, your culture and your processes, taking into account the needs of all your stakeholders, tailoring the audit strategy to the specific risks we identify as a result.

We work with a broad spectrum of clients, from private entities to some of the largest transnational corporations. We have specialized teams in all sectors and industries across all major regions of our country.

Hiring Forvis Mazars means you will benefit from an integrated, cross-border team, with a single point of contact and a distinctive, people-centric approach that goes beyond compliance, with an integrated structure that allows us to work seamlessly and cohesively.

By combining the right people with the right skills for each project, you benefit from our collective knowledge and capitalize on the use of our most innovative tools and proven methodology.

Conducting a quality audit means gathering evidence, promoting transparency and questioning in a constructive manner, which increases confidence in the way organizations report to their stakeholders. We believe that interaction through objective and critical analysis, based on mutual trust and respect, strengthens the way organizations report to their stakeholders while preparing for the future.



## How can we help?

We carry out a wide range of assurance work to help you meet regulatory requirements, ensure transparency and improve interaction with your stakeholders.



### Financial statement audits

At Forvis Mazars, we believe that auditing is fundamental to the economic foundations of a just and prosperous world. Our team of professionals has extensive experience applying current regulatory frameworks (ISA, US GAAS), as well as mastery of various accounting frameworks (NIF, IFRS, US GAAP) used to prepare financial information that is reported to: corporations around the world, financing providers, stock exchanges in different markets or shareholders, in order to observe the best practices of sound corporate governance.



### Audit for tax purposes

Additionally, in Mexico some companies are required to file tax returns at different levels. Forvis Mazars has an audit practice and tax specialists with the expertise to help you comply with this obligation in the following areas:

- Financial statements for tax purposes submitted through SIPRED.
- Mexican Social Security Institute.
- National Workers' Housing Fund Institute.
- Local contributions.



### Other assurance services

Similarly, Forvis Mazars can perform a wide range of assurance reviews, in a variety of areas, including:

- Internal controls, such as: ISAE 3402, SOC 1 or SOC 2, etc.
- Application of Standards for Attestation in Mexico (7010 to 7090).
- Application of Standards for Other Related Services in Mexico (11010 and 11020).
- Limited reviews under local (NR 9010 and 9020) or international (ISRE 2400 and 2410) standards.
- Sustainability, using the recently published ISSA 5000 to comply with NIS A-1 and B-1 / IFRS S1 and S2.
- Other assurance work related to: human rights, corporate culture and corruption (e.g. LFPIORPI), diversity and inclusion, privacy or data security (e.g. LFPDPPP), fraud, carbon emissions, among others.



### Training and technical advice tailored to your specific needs

We are dedicated to providing maximum value to our clients and offer a range of training and consulting services designed around your specific business needs.

Some of these services in technical accounting matters are:

- Implementation of accounting frameworks (FRS, IFRS, US GAAP).
- Implementation of new accounting standards.
- Updates of accounting and auditing standards.
- Consulting on complex accounting issues (derivatives, leases, share-based payments, business combinations, etc.).

In addition, we can provide accompanying advice such as:

- Financial statement conversions.
- Corporate reorganizations, mergers and acquisitions.
- Consolidation processes.
- Financing structure analysis.
- Reductions and repatriations of capital.
- Purchase price allocation valuations (PPA adjustments).
- Evaluation of infrastructure and investment projects.

## Our tools and solutions

Our teams apply consistent methodologies developed in accordance with international regulatory frameworks and which also follow our firm-wide independence and quality assurance policies, including some widely recognized and award-winning tools developed in-house in collaboration with leading organizations. These include the following:

- **ATLAS Next Gen global platform:** Promotes integrated and more consistent audits through the collaboration of multidisciplinary teams, regardless of their location. *Atlas* also promotes the exchange of best practices and facilitates interaction at different levels in a multidirectional manner.
- **Signals Portal:** Which facilitates the exchange of information and promotes seamless communication throughout the audit process in a secure and effective manner.
- **Data Snipper:** An Excel-based intelligent automation platform that accelerates the speed and quality of audit procedures by using an optical reader to automatically extract, compare and validate documents in different formats.
- **Data analytics:** We apply data analytics in key areas such as journal entry testing, revenue recognition and investments to better understand your business, assess risks and improve efficiency and provide more value-added insights.
- **Interaction with client ecosystems:** We offer audits that make the most of our clients' investments in current systems, data and technologies.

In addition, we use the following solutions to support financial statement audits, as needed and depending on the level of complexity of your business:

- Data analysis tests including custom scripts based on tools such as Audit Command Language (ACL), SQL Server (with SQL or Python).
- Alteryx and Power BI to visualize the key results of our analysis tests.
- Forvis Mazars' proprietary analytics platform, Zettafox, for advanced and predictive analytics and D-CLIC for process-dedicated data analytics.
- ATLAS Analytics, our in-house and standard solution for analysing log entries, AR, AP, inventory and fixed assets.

## What makes us different

In resume, why is Forvis Mazars the right auditor for you?



### A single point of contact

We centralize communication and follow-up of agreements.



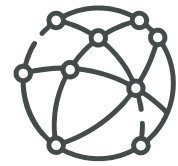
### Fresh perspective

Renewed energy, fresh ideas and a new vision of what an audit represents.



### Integrated and efficient audit platform

Powerful transactional review using Data Analytics tools and our Atlas Next Gen platform.



### Global approach

Technical and audit accounting consistency in all the countries in which we operate.

# Contact

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## Contact us



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Forvis Mazars in Mexico

Forvis Mazars Group SC is an independent member of Forvis Mazars Global, a leading professional services network. Operating as an internationally integrated partnership in over 100 countries and territories, Forvis Mazars Group specialises in audit, tax and advisory services. The partnership draws on the expertise and cultural understanding of over 40,000 professionals across the globe to assist clients of all sizes at every stage in their development. Forvis Mazars in Mexico is part of the Forvis Mazars Group SC.

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