Acquisition Opportunity – Project Spring

Forvis Mazars LLP is seeking to identify potential purchasers for a Steel Stockholder and Processor Company

Background

- A well-established steel stockholder and processor with over 45 years' experience. The Company has a strong market presence supplying the UK and European manufacturing sectors.
- The Company operates from a leased premises in the Midlands.

Key selling points

- Specialist supplier of mill products and comprehensive in-house processing facilities;
- Components adhere to ISO 9001:2015 quality standards and stringent quality control measures;
- The business employees 25 staff;
- The premises are well equipped with modern processing machinery including (*but not limited to*): Slitting machines, Multi-Blanking Lines and Laser Cutting machines.

Next Step

- Further information can be provided on request, following receipt of a signed non-disclosure agreement;
- Time is of the essence for this opportunity with offers invited in relation to, the shares or the business and assets;
- Should you wish to receive further information on the opportunity, please contact Liam Flavell.

Financial Information

Profit & Loss (£)	Jan-March 2026	p/e Dec 2025 12m
Turnover	860,042	3,940,225
Cost of sales	(791,635)	(3,493,187)
Gross profit	**68,407**	**447,038**
GP%	7.95%	11.35%
Administrative expenses	(193,908)	(765,359)
Other expenses	-	-
Other income	-	-
EBITDA	**(125,501)**	**(318,321)**

Balance Sheet (£)	p/e June 2025 12m
Fixed Assets	475,234
Current Assets	1,673,673
Current Liabilities	(2,125,396)
	23,511
Long term Liabilities	(79,711)
Provisions	(7,831)
Net Assets	**(64,031)**

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